

## QUICK FACTS

### Summary

Pivotier is a reporting product which unleashes the hidden power of Microsoft SQL Server and SQL Server Reporting Services without additional technical knowledge for customers or partners, nor requiring a database upgrade beyond Version 4.

### Challenges

- Leverage the latent power of SQL Server Reporting Services
- Handle NAV data nuances such as flowfields and option fields
- Design ad-hoc reports without programming knowledge
- Create "out-of-the-box" financial statements
- Leverage RDL without additional technology investments
- Export report data to PDF and Excel formats
- Access NAV data while respecting NAV security
- Font properties on reports
- Incorporate charts and graphical indicators to help visualize data
- Integrate to SSRS web for free web reports and subscriptions
- Create SQL JOIN and UNION views inside NAV

### Business Benefits

- Empower end users to create new reports
- Turn business data into information
- Reduce ongoing service and upgrade costs
- Increase your ROI from existing SQL Server investments
- Assist developers and power users to publish NAV data

### For More Information

To learn more about how Pivotier can provide greater value to your Microsoft Dynamics NAV customers, visit us on the web at [www.centerlinesft.com](http://www.centerlinesft.com).



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PIVOTIER™

*Business Intelligence Made Simple*



## The RIGHT Report Writer for Microsoft Dynamics NAV

Pivotier™ allows end users & consultants to create ad-hoc and financial reports without any programming expertise while unleashing the power of the latest Microsoft technologies such as RDL and SQL Server Reporting Services.



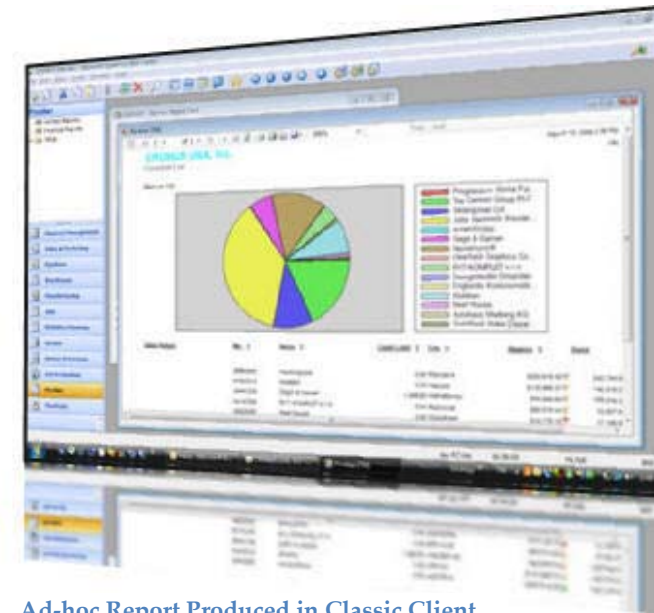
# Pivotier from Centerline

## UNLEASHING THE POWER OF SSRS

Microsoft Dynamics NAV developers, users and consultants can now generate ad-hoc and financial reports without any programming expertise. Pivotier interprets and publishes Dynamics NAV data including flowfields and option fields for use by SSRS components. Customers can use either the Classic or Role-tailored clients with version 4-plus databases.

Pivotier automatically generates dynamic SQL, report definition language (RDL), SQL Views and SSRS reports and report models (SMDL), hence eliminating the need for NAV users to learn new languages or applications.

Reports are rendered in Microsoft's local and web Report Viewer controls with advanced controls for charts, indicators (KPIs), font properties, sorting columns and collapsing detail.



Ad-hoc Report Produced in Classic Client

# The RIGHT Report Writer For Dynamics NAV

### TECHNOLOGIES

- REPORT DEFINITION LANGUAGE
- REPORT VIEWER
- DYNAMIC SQL VIEWS
- REPORT MODELS

### SYSTEM REQUIREMENTS

- MICROSOFT SQL SERVER 2005
- V5.0 SP1 EXECUTABLES
- DATABASE VERSIONS 4.X PLUS

### OPTIONAL REQUIREMENTS

- SQL SERVER REPORTING SERVICES

### CUSTOMER BENEFITS

Microsoft Dynamics NAV customers have had to depend on custom-development services to generate needed reports or have given up on their needs. Pivotier provides:

- Ad-hoc reports against any C/SIDE table or field
- Charts and Indicators
- Financials with dynamic pages, rows and columns
- Queries to simplify report definition and to assist in generating complex SQL statements and Report Models
- Export to Microsoft Excel and Adobe PDF
- Enforcement of NAV security roles

### PARTNER BENEFITS

Your customers can enjoy the benefits of SQL Server Reporting Services without requiring you to invest in new Report Designer customizations, nor having to learn the intricacies of RDL or Visual Studio.

Sell more effectively against other ERP products, and deliver new value and satisfaction to your existing customers. Dramatically increase the overall level of satisfaction within your customer base by empowering users to unleash the information stored in their NAV system.

## CREATE EXCITING REPORTS WITHOUT PROGRAMMING EXPERTISE

### PIVOTIER COMPONENTS

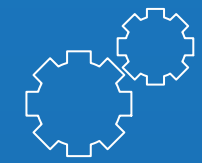
**Property Manager** – extracts C/SIDE table properties such as CALCFORMULAS to assist with dynamic generation of SQL Select statements.



**Query Designer** – allows partners and power users to pre-define table relationships and field selections to create report metadata. This makes it easy for end users to create ad-hoc reports without any “technical” knowledge of table and field properties. Building queries also safeguards against inefficient use of the database while providing additional secured access to data.

**Ad Hoc Report Designer** – use existing query definitions to generate reports using the SQL Report Viewer and incorporate advanced RDL controls for sorting and organizing data while incorporating charts and graphical indicators to improve data visualization.

**Financial Report Designer** – generate financial reports based on chart of accounts and dimension setup data with the ability to dynamically create new pages, rows and columns.



### The RIGHT Technology

Pivotier delivers the value of Report Definition Language (RDL) and SQL Server Reporting Services to any Dynamics NAV customer using the SQL Server database option. There is no need for any new technical knowledge, and you use the Microsoft technologies of the future.



### The RIGHT User Experience

NAV users do not need to learn new applications such as Excel and can choose either the Classic or Role-tailored clients.

Pivotier does all the hard work of generating SQL statements and interpreting flowfields and other NAV data nuances. Views, RDL and reporting models are all generated automatically by Pivotier.



### The RIGHT Cost

Using SSRS technologies and preserving the familiar NAV user experience results in lower costs. Reports can be produced without programming costs and without forcing new learning experiences. Also one simple price provides all these features for as many users as you desire.

Financial Report with Dynamic Columns

